

IF YOU (THE STUDENT) ANSWERED “NO” TO QUESTIONS 2 THROUGH 15, GO TO STEP 2. IF YOU ANSWERED “YES” TO ANY QUESTION IN STEP 1, GO TO STEP 3.

STEP 2

1. Number of members in parent(s) household (include yourself). _____
2. What is your parent(s) state of legal residence? _____
3. Indicate month and year parent(s) became legal residents? _____
4. Were your parent(s) required to file a federal tax return for the 2008 tax year? Yes _____ No _____
5. If your parent(s) filed a federal tax return, were they eligible to file an IRS Form 1040A or 1040EZ? Yes _____ No _____
6. Age of older parent? _____
7. Number of parent(s) (Indicate “one” should one of your parents be deceased and the surviving parent not have remarried). One _____ Two _____

**Report Income Amounts Relative to the 2008 Tax Year for Parent(s):
(Refer to line item on federal tax form 1040, 1040A or 1040EZ)**

8. Adjusted gross income for parent(s) (IRS Form 1040-line 37; 1040A-line 21; or 1040EZ-line 4). _____
9. Federal income tax paid (IRS Form 1040-line 71; 1040A-line 43; or 1040EZ-line 11). _____
10. Number of parent(s) exemptions (IRS Form 1040 or 1040A-line 6d). _____
11. Income earned from work by father/stepfather (IRS Form 1040-add lines 7, 12 and 18; 1040A-line 7; or 1040EZ-line 1). _____
12. Income earned from work by mother/stepmother (IRS Form 1040-add lines 7, 12 and 18; 1040A-line 7; or 1040EZ-line 1). _____

Should both parents work, report earnings for each in items 11 and 12

13. Untaxed income (i.e. earned income credit, additional child tax credit, welfare benefits and untaxed social security benefits (such as SSI). **YEARLY TOTAL** _____
14. Other taxable or non-taxable income (i.e. payments to tax-deferred pension and savings plans, IRA deductions and payments, untaxed portions of IRA and pension distribution, child support received for all children, workers compensation, black lung and disability payments received). **YEARLY TOTAL** _____
15. Financial aid received that was included in adjusted gross income, Hope and Lifetime Learning tax credits and child support paid as a result of divorce and/or separation. **YEARLY TOTAL** _____
16. Parent(s) total current balance from cash, checking and savings accounts. _____
17. Parent(s) total current net worth from investments.
(Do not include the net worth of parent(s) home.) _____
18. Parent(s) total current net worth from businesses and/or investment farms. _____

STEP 3

1. Student’s age. _____
2. Are you married? _____
3. Number of members in student’s family. _____
4. Number of members in college. _____
5. Were you (or your spouse) required to file a federal tax form for the 2008 tax year? Yes _____ No _____
6. If you (or your spouse) filed a federal tax return, were you eligible to file an IRS Form 1040A or 1040EZ? Yes _____ No _____

**Report Income Amounts Relative to the 2008 Tax Year for Student/Spouse:
(Refer to line item on federal tax form 1040, 1040A or 1040EZ)**

7. Adjusted gross income (IRS Form 1040-line 37; 1040A-line 21; or 1040EZ-line 4). _____
8. Federal income tax paid (IRS Form 1040-line 71; 1040A-line 43; or 1040EZ-line 11). _____
9. Number of student’s exemptions (IRS Form 1040 or 1040A-line 6d). _____
10. Student’s income earned from work (IRS Form 1040-add lines 7, 12 and 18; 1040A-line 7; or 1040EZ-line 1). _____
11. Spouse’s income earned from work (IRS Form 1040-add lines 7, 12 and 18; 1040A-line 7; or 1040EZ-line _____

Should student and spouse work, report earnings for each in items 10 and 11

- 12. Untaxed income (i.e. earned income credit, additional child tax credit, welfare benefits and untaxed social security benefits (such as SSI). **YEARLY TOTAL** _____
- 13. Other taxable or non-taxable income (i.e. payments to tax-deferred pension and savings plans, IRA deductions and payments, untaxed portions of IRA and pension distribution, child support received for all children, workers compensation, black lung and disability payments received). **YEARLY TOTAL** _____
- 14. Financial aid received that was included in adjusted gross income, Hope and Lifetime Learning tax credits and child support paid as a result of divorce and/or separation. **YEARLY TOTAL** _____
- 15. Your total current balance from cash, checking and savings accounts. _____
- 16. Your total current net worth from investments. (Do not include the net worth of your home.) _____
- 17. Your total current net worth from businesses and/or investment farms. _____

CERTIFICATION: Purposely providing false information on this form may lead to criminal prosecution. I certify that the information reported on this form is correct. I also certify that I am not incarcerated in a correctional facility.

Student Applicant's Signature _____ **Date** _____

If parent(s) income were reported, one parent must sign this application.

Parent(s) Signature _____ **Date** _____

School Use Only Section MUST be Completed In Order To Process.

SCHOOL USE ONLY	HEPC USE ONLY
Program	Cost of Program
Program Start and End Date	Living Allowance
*Program Cost	Budget
Program Length In WEEKS	9 Month EFC
EFC Used by Institution (If Applicable)	Adjusted EFC for Length of Program
	Need

Return completed application to your institutional official who will complete the SCHOOL USE ONLY section prior to forwarding the application to:
 HEAPS Grant Program, WVHEPC, 1018 Kanawha Boulevard East, Suite 700, Charleston, West Virginia 25301

*** Program Cost to include only tuition, required fees, books, and supplies.**